Using Workflow with Promotion & Tenure

May 2025

Key Resources

 https://www.uhcl.edu/provost/faculty-staffresources/faculty-resources/promotiontenure

Please see the Provost Website for:

- The P&T Policy
- The 25-26 P&T Timeline
- Criteria (Both Old and New)
- Workflow User Instructions
- Assistance with <u>mechanics of Workflow</u> workflow@uhcl.edu
- Assistance with <u>policy and procedure</u> work through Department Chairs and Deans

Promotion and Tenure



Contact

Office of the Provost

Email: provost@uhcl.edu

2700 Bay Area Blvd, Box 74

Monday - Friday, 8 a.m. - 5 p.m.

Houston, TX 77058-1002

Phone: 281-283-3000 Fax: 281-283-3009

Bayou Building, 2525

Office hours:

The University of Houston-Clear Lake's promotion and tenure process is an electronic process using Digital Measures Workflow System.

Faculty Staff Sign In

Policy

- Promotion and Tenure Policy (Last updated 5/2023)
 Applies to P&T candidates for review during the 2024-25 cycle, and beyond.
- Administrative Memo: COVID-19 Extensions

Additional Documents

- Promotion and Tenure Process Timeline 2024–2025
- · Candidate Review Statement Template
- College P&T Criteria
 - · College of Business: New Criteria | Old Criteria
 - · College of Education: New Criteria | Old Criteria
 - College of Human Sciences and Humanities: New Criteria | Old Criteria
 - · College of Science and Engineering: New Criteria | Old Criteria
- P & T Process Flowchart and File Naming Convention
- · Frequently Asked Questions

Workflow User Instructions:

- Step 1 Faculty
- · Step 2 Post External Reviewer Letters
- Step 3 PRC Review
 - Step 3a PRC Member
- Step 4 Department Chair Review
- Step 5 Faculty Candidate Rebuttal
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- Step 12 Faculty Acknowledgement

P&T Workflow 2025-2026 Timeline

Friday, March 28,	Deans provide Office of the Provost with the following information: (1) associate	
2025	professors going up for promotion to professor, (2) assistant professors going up for	
	promotion and tenure to associate professor and (3) any associate professors or	
	professors going up for tenure.	
Thursday,	Office of the Provost approves the final list of candidates going up for P&T in 2025-	
April 3, 2025	26. Candidates requesting the addition of a PRC member from an appropriately	
	related discipline or program across campus submits request to dean in writing.	
Monday,	Each college provides Office of the Provost a list of peer review committees	
April 28,	(members and chairs) and department chair reviewers for each candidate. Dean's	
2025	decision and justification provided to candidate in writing. Candidate notified in	
	writing of final committee membership.	
Monday,	Candidates receive access to the 2025-26 P&T workflow. Candidates submit a list of	
May 19,	at least five external reviewers to their associate dean or their college designee.	
2025		
Friday,	Candidates provide external review packet to their associate dean or their college	
May 30, 2025 designee.		
Friday,	Associate dean or college designee sends external evaluation file to P&T candidate's	
June 13, 2025	outside reviewers.	
Friday,	Candidates must submit their Promotion and Tenure Document in the 2025-26 P&T	
September 5, 2025	workflow. Associate dean or college designee have access to files to facilitate	
	submission of external review letters.	

P&T Workflow 2025-2026 Timeline

Friday,	Deadline for Associate Dean or college designee to upload the external review			
September 12,	documentation into workflow and submit the candidate's P&T file to the PRC. This			
2025	represents the deadline for external review letters to be received.			
Friday,	Deadline for PRC to complete their review, upload their recommendation letter into			
October 17, 2025	workflow, record the committee's overall recommendation for teaching, scholarship			
	and service and forward (submit) the candidate's P&T file to the department chair.			
Friday, November	Deadline for the department chair to complete their review, upload the			
14, 2025	recommendation letter into workflow, record a recommendation for teaching,			
	scholarship and service and forward (submit) the P&T file to the submission box.			
Friday, November	Deadline for candidate's 5 business day window to review their P&T file and add any			
21, 2025	candidate letter of information/rebuttal, if desired, to the P&T file. P&T file is			
	released to the dean for review. If no rebuttal is needed, candidate forwards file to			
	dean on or before this date.			
Friday,	Deadline for dean to complete their review, upload the recommendation letter into			
January 2, 2026	workflow, record a recommendation for teaching, scholarship and service and			
	forward (submit) the P&T file to the submission box.			
Monday,	Deadline for candidate's 5 business day window to review their P&T file and add any			
January 12,	candidate letter of information/rebuttal, if desired, to the P&T file. P&T file is			
2026	released to the University Promotion and Tenure Committee (UPTC) for review. If			
	no			
	rebuttal is needed, candidate forwards file to UPTC for review on or before this date.			

P&T Workflow 2025-2026 Timeline

Friday,	Deadline for UPTC members to submit their pre-meeting votes for P&T cases to the	
February 6, 2026	Office of the Provost	
Monday,	UPTC meeting to review and vote on P&T cases.	
February 9, 2026		
Monday,	Deadline for provost to upload and submit UPTC decision letter to submission	
February 16,	box. Candidate has five business days (deadline 2/24/26) to inform provost of	
2026	intent to appeal P&T decision of UPTC. P&T files are submitted to president.	
Friday, April 3,	Deadline for any University P&T appeals committee to submit its recommendation	
2026	regarding an appeal case to the president.	
Friday, April 24,	The president's decision is uploaded to WorkFlow and is forwarded to the UHS for	
2026	BOR approval. *	
	*Date subject to change upon scheduling of the 2026 BOR Meetings.	

What to Include in Faculty Step 1 Upload

- 1. Candidate Review Statement (on website)
- 2. Applicable Promotion and Tenure Criteria (on website)
- Written Notification of Probationary Period Extensions (if applicable)
 (e.g. COVID Extension or any other special letters related to P&T)
- 4. Annual Evaluations from Department Chair during Evaluative Period (Since you were hired or since your previous promotion)
- Third-Year Review Letters from Peer Review Committee and Department Chair (candidates for tenure only)

What to Include in Faculty Step 1 Upload

- 6. Current Curriculum Vitae
- 7. P&T Narrative (Below 7500 words and 15-page limit)
- 8. Table of Contents for Appendix
- Appendix Material (separated into General, Teaching, Research, and Service sections)

7. P&T Narrative (Below 7500 words and 15-page limit)

Contact your Dept. Chair or Dean for further recommendations and questions

Recommendations for Narrative

- Focus on how you meet or exceed the criteria for Promotion and Tenure
- Divide into Teaching, Research, Service, but can have introduction and/or conclusion
- Focus on what has been done at UHCL
- Best if your narrative refers to each appendix file
- Don't be modest, but don't go over the top
- Best opportunity to describe items that people on your Peer Review
 Committee, your Department Chair, and your Dean may not understand from
 one line in vitae (e.g. Board of Directors for a national organization versus
 UHCL Faculty Senator)

Old Criteria Ratings

- Promotion to Associate (if hired Fall 2019 or before)
- Promotion to Full (good through internal application in September 2024)
- Old criteria: will choose ratings (excellent, very good, satisfactory, less than satisfactory, poor) for each area (teaching, research and service) based on the provided criteria.
 - **To associate**: Any candidate for promotion to associate professor with tenure is expected to be "excellent" or "very good with the promise of becoming excellent" in at least one of the three areas of evaluation. The candidate must also be rated at least "very good" in a second of the three areas and "satisfactory" in the third one. In addition, each candidate must be at least "very good" in "Teaching and Educational Activities" (Section 5.1).
 - **To professor**: Candidates must also be "excellent" in either "Teaching and Educational Activities" or "Research, Scholarly, or Artistic Activities" and at least "very good" in the other two areas (i.e. teaching and service or scholarly activity and service).

New Criteria Ratings

- Candidates will be assessed in each of the three areas: teaching, scholarship, and service using the criteria developed by each college (on provost website)
- For each area, the ratings are: recommending (approve) or not recommending (do not approve)
- Candidates need approvals in each area for a recommendation of promotion

Workflow System Nuts and Bolts for Promotion & Tenure

 https://www.uhcl.edu/provost /faculty-staffresources/facultyresources/promotion-tenure

 Login to Digital Measures (OR go.uhcl.edu) Home / Office of the Provost / Faculty Success / Faculty Resources / Promotion and Tenure

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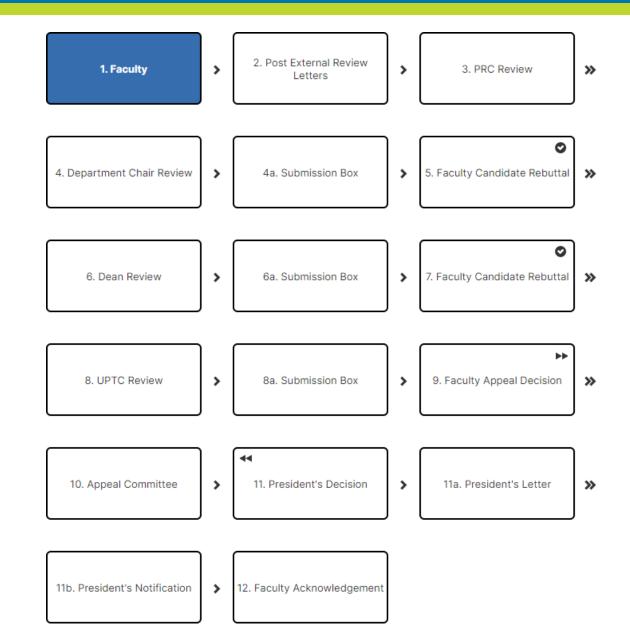
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Workflow Schedule



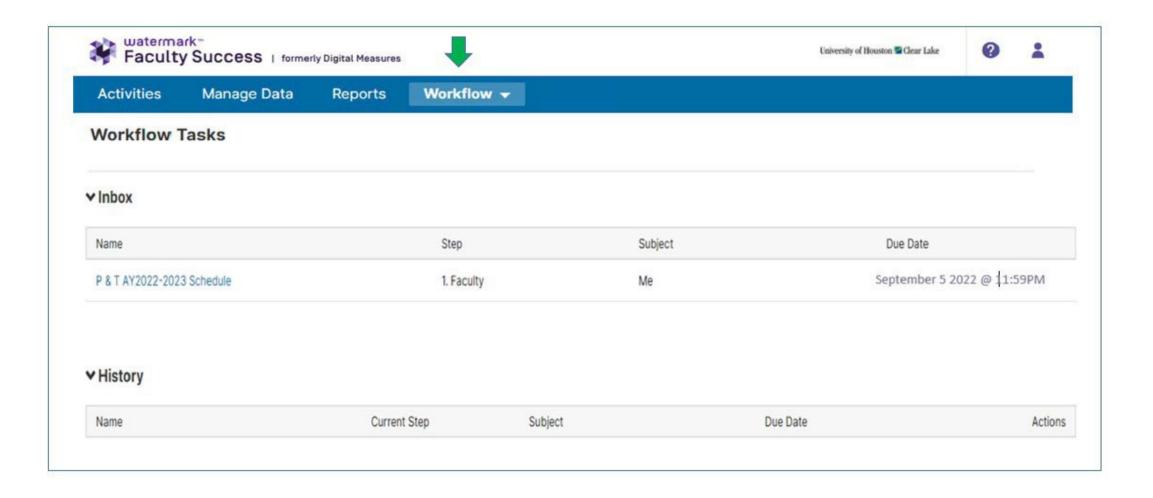
Key Elements

- Submission Box
 - 24 hour before forwarding (Aligns with Due dates Timeline on Provost website.)
- Faculty Rebuttal (Steps 5 & 7)
 - Accept and Submit
 - Add rebuttal and Submit on/or before due date
- Faculty Appeal (Step 9)
 - Review Policy
 - Email Provost
 - Select Faculty Appeal

Reminder

 Save & Submit to next step or your materials will auto advance on the due date.

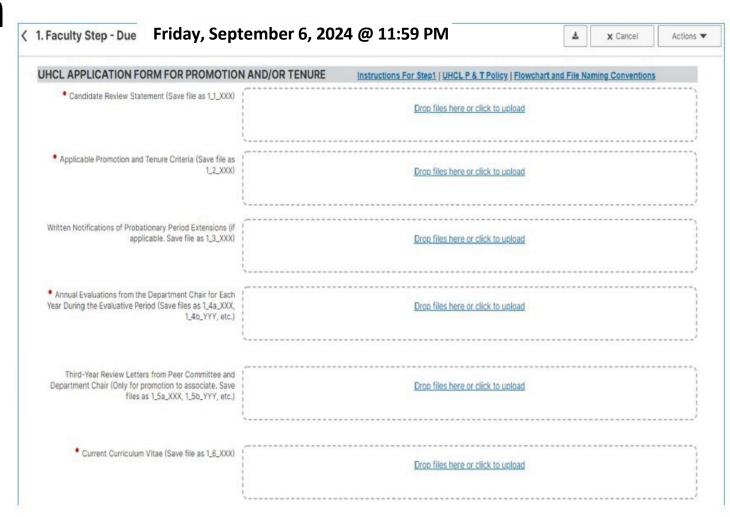
Your Inbox



Faculty Application

Remember to:

- Rename your files before uploading
- You are required to upload or it will auto-advance at 12:00 midnight
- PDF Files are ideal; Do NOT use PDF Portfolio Files
- 1GB max size for any file



Naming Convention

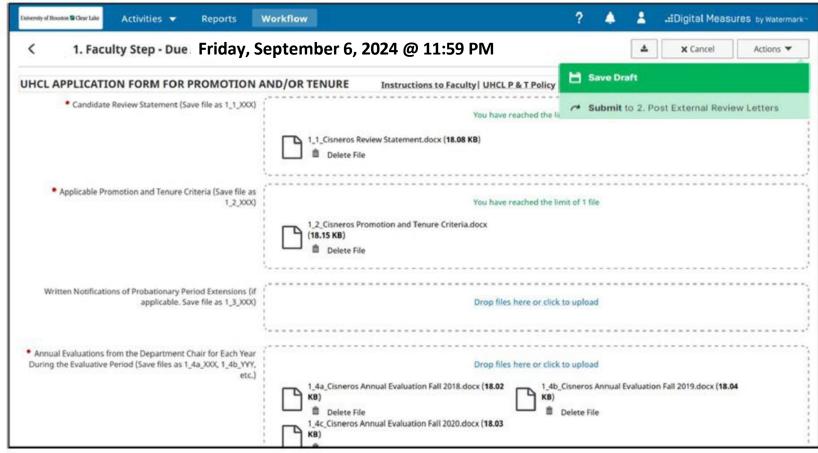
Materials to be Uploaded

	Step 1. Faculty	Example Faculty: Cisneros
	1.*Candidate Review Statement	1_1_Cisneros Review Statement.pdf
	2.*Applicable Promotion and Tenure Criteria	1_2_Cisneros P&T Criteria.pdf
	3.Written Notifications of probationary period extensions (if applicable)	1_3_Cisneros Probation Extensions.pdf
ed.	4.*Annual Evaluations from the Department Chair for each year during the evaluative period	1_4a_Cisneros Annual Evaluation 2019.pdf; 1_4b_Cisneros Annual Evaluation 2020.pdf
	5.Third-Year Review letters from peer committee and Department Chair (only for promotion to associate)	1_5a_Cisneros Third Year Review.pdf; 1_5b_Cisneros Third Year Review.pdf
	6.*A current curriculum vitae	1_6_Cisneros CV.pdf
	7.*Candidate's P&T Narrative	1_7_Cisneros PT Narrative.pdf
	8.Appendix Material Table of Contents	1_8_Cisneros Appendix TOC.pdf
	9a. Appendix Material A: General 9b. Appendix Material B: Teaching 9c. Appendix Material C: Research 9d. Appendix Material D: Service	1_9ageneral01_Cisneros Table of Annual Reviews.pdf 1_9bteaching01_Cisneros List of Courses by Semester.pdf 1_9cresearch01_Cisneros Summary of Journal Info.pdf 1_9dservice01_Cisneros Table of Professional Service

Minimum requirement, Letter of Evaluation and feedback received

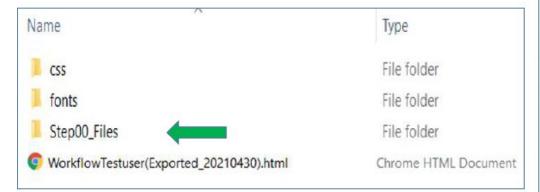
How to Submit





- (Candidates receive access to begin working on this Monday, May 20th)
- (Faculty Step 1- P&T Application Form is due by 11:59 pm Friday, September 6th)

Download Files Zip File is Downloaded



Name

- 1_1_Candidate_Review_Statement-62fbcd20.docx
- 1_2_Candidate_Applicable_Promotion_and_Tenure_Criteria-77727487.docx
- 1_3_Candidate_Probationary_Period_Extensions_-_Copy-d62c33c2.pdf
- 🔓 1_4a_Candidate_Annual_Evaluations_from_the_Department_Chair-41ca82fc.pdf
- 1_5a_Candidate_Third-Year_Review_Letters_from_Peer_Committee_and_Department_Chair-0ba2831d.pdf
- 🔓 1_5b_Candidate_Third-Year_Review_Letters_from_Peer_Committee_and_Department_Chair_-_Copy-c1143730.pdf
- 1_6_Candidate_CV-3cd053f6.pdf
- 1_7a_Candidate_PT_Narrative-97b07772.pdf
- 1_8_Candidate_Appendix_Material_Table_of_Contents-222e080d.pdf
- 1_9ageneral01_Candidate_Appendix_Material-2fa295b9.pdf
- 1_9ageneral02_Candidate_Appendix_Material-d9c38c35.pdf
- 1_9bteaching01_Candidate_Appendix_Material-f4765fc4.pdf
- 1_9bteaching02_Candidate_Appendix_Material-06ecd276.pdf
- 1_9cresearch01_Candidate_Appendix_Material-6107bf7b.pdf
- 1_9cresearch02_Candidate_Appendix_Material-d827fe90.pdf
- 1_9cresearch03_Candidate_Appendix_Material-387e1a36.xlsx
- 1_9dservice01_Candidate_Appendix_Material-77bb7781.pdf
- 1_9dservice02_Candidate_Appendix_Material-210cd599.pdf
- 1_9dservice03_Candidate-How_to_Make_PDF_Files_Open_in_a_Specific_View_in_Acrobat-74cf0b63.mp4

Questions?

- Please consult the Office of the Provost Website
- Please email DeAngel Bonilla workflow@uhcl.edu