

## WELCOME TO UHCL WORKFLOW – Department Chair Review

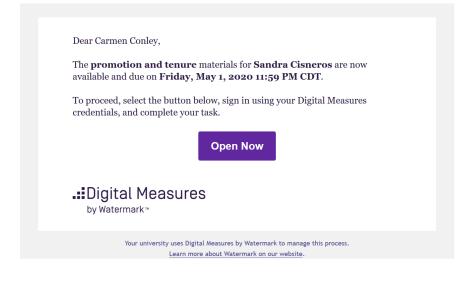
## Updated 5/11/2023

The following steps will guide you through Step 4 in the Promotion and Tenure process using the Workflow system.

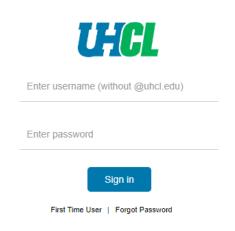
Note: If you are using a MAC, please use the FIREFOX browser. If you are using a Windows-based computer, please use the CHROME browser.

For questions, please contact workflow@uhcl.edu

 Open Workflow System – As the Department Chair, you will receive an email from Digital Measures by Watermark <dmworkflow@watermarkinsights.com> as shown below, to submit materials or initiate your review. Click the Open Now box to be taken to the Digital Measures sign in screen.



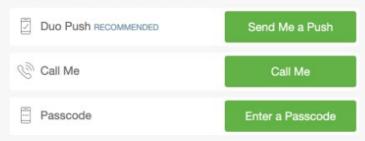
2. Sign In – Sign in using your UHCL Credentials.





Authenticate your credentials using DUO – Authenticate your credentials via text, phone call, or passcode (shown below)

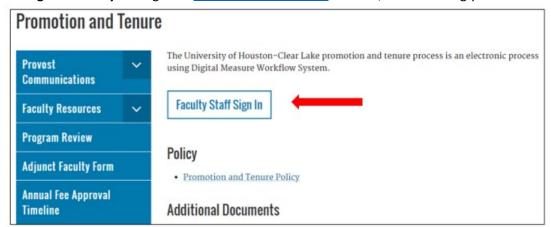
Choose an authentication method



## Select the Digital Measures App (shown below)

| My Apps            |      |                  |                          | Search    |
|--------------------|------|------------------|--------------------------|-----------|
| 🝌 Ad Astra®        | Alma | GetInvolved      | Bb                       |           |
|                    | echõ | <b>§</b> Follett | Gartner                  | kanopy    |
| Linked in LEARNING | 114  | MAXIENT          | o <mark>≤</mark> Outlook | ONESEARCH |
| Taleo 🔆            |      | zoom             |                          |           |

## **OR Sign in directly** through the <u>Promotion and Tenure</u> website, without using your email.



Use the Faculty Staff Sign In button to sign in using your UHCL credentials.



**3.** Workflow. Click Workflow tab and view Inbox. Once in Workflow, the following screen will appear. When you click on the P&T faculty name in the first column, you will be taken to the application form screen.

| University of Houston Cara Lake Activities Reports Workflow | ▼ Tools ▼                                       | ? | 4 | - | .::Digital Measures by Watermark™ |
|---|---|---|---|---|-----------------------------------|
| Workflow Tasks  |   |   |   |   |                                   |
| ~ Inbox   |   |   |   |   |                                   |
| Name  | Step Subject                                    |   |   |   | Due Date                          |
| Sandra Cisneros   | Step 4. Department Chair Review Sandra Cisneros |   |   |   | May 3, 2020 @ 11:59 PM            |
| 1   | 1   |   |   |   | 1                                 |

**4. Review faculty file.** Please review P&T faculty application form and scroll to Department Chair Review section.

| University of Houston Clear Lake Activities Reports We   | orkflow 🔻 Tools 🔻  | ? 🌢                               | :Digital Measures by Watermark™                |
|--|--|-----------------------------------|--|
| < Step 4. Department Chair Review Step   | - Due May 3, 2020 @ 11:59 PM   | [                                 | ★ Cancel Actions ▼                             |
| ♥ Step 1. Faculty Step - Sandra Cisneros   |  |                                   | Submitted April 29, 2020<br>by Sandra Cisneros |
| UHCL APPLICATION FORM FOR PROMOTION  | AND/OR TENURE Instructions to Faculty   UHCL P   | & T Policy   Flowchart and File   | e Naming Conventions                           |
| Candidate Review Statement (Save file as 1_1_XXX)  | 1_1_Cisneros Review Statement.docx (18.08 KB)  |                                   |  |
| Applicable Promotion and Tenure Criteria (Save file as $1_2_XXX$ )   | 1_2_Cisneros Promotion and Tenure Criteria.docx<br>(18.15 KB)  |                                   |  |
| Written Notifications of Probationary Period Extensions (if applicable. Save file as 1_3_XXX)  |  |                                   |  |
| Annual Evaluations from the Department Chair for Each Year<br>During the Evaluative Period (Save files as 1_4a_XXX, 1_4b_YYY,<br>etc.)             | La_Cisneros Annual Evaluation Fall 2018.docx (18.02 KB)<br>1_4c_Cisneros Annual Evaluation Fall 2020.docx (18.03 KB) | 1_4b_Cisneros Annual Evalu<br>KB) | iation Fall 2019.docx <b>(18.04</b>            |
| Third-Year Review Letters from Peer Committee and Department<br>Chair (Only for promotion to associate. Save files as 1_5a_XXX,<br>1_5b_XYY, etc.) |  |                                   |  |
| Current Curriculum Vitae (Save file as 1_6_XXX)  | 1_6_Cisneros Vitae.docx (18.02 KB)   |                                   |  |



5. Department Chair Review. Please upload Department Chair document and select in teaching and educational activities, research, scholarship or artistic activities, and service activities a recommendation in each field box. All sections with a red asterisk are required.

**Note:** PDF Portfolios aren't compatible with the Workflow system. The maximum file size is 1GB. You will receive an error message 'Unable to upload file.xxxxx' if the file is too large. You may simply click 'Delete File' to remove it.

| Iniversity of Houston Clear Lake | tivities Reports               | Workflow 🔻    | Tools 🔻         |                              | ?                       | ۵          | *       | .:Digital Measures by Wate | ermark™ |
|----------------------------------|--------------------------------|---------------|-----------------|------------------------------|-------------------------|------------|---------|----------------------------|---------|
| < Step 4. Departm                | nent Chair Review S            | tep - Due May | 3, 2020 @ 11:59 | PM<br>mmendation.docx (18.11 |                         |            | *       | X Cancel Actions           | 5 🕶     |
|                                  |                                |               |                 |                              |                         |            |         |                            |         |
|                                  |                                |               |                 |                              |                         |            |         |                            |         |
| HCL APPLICATION FORM F           | OR PROMOTION AND/OR            | TENURE        |                 | Instructions   UHCL P        | & T Policy   Flowcha    | irt and Fi | e Namir | ng Conventions             |         |
| * Department C                   | hair Review (Save file as 4_1_ | 00X)          |                 | <u>Drop fil</u>              | es here or click to upl | oad        |         |                            |         |
| Teaching and Education           | tional Activities Recommenda   | tion          |                 | <b>_</b>                     |                         |            |         |                            |         |
| • Research, Scholarly or A       | rtistic Activities Recommenda  | tion          |                 | → ≻                          |                         |            |         |                            |         |
| * 50                             | ervice Activities Recommenda   | tion          |                 | •                            |                         |            |         |                            |         |
|                                  |                                |               |                 |                              |                         |            |         |                            |         |

**6. Save Draft.** Once you have completed the uploads, you will submit by clicking the Action button on the top right corner. A pull-down option will appear, where you will then click Save Draft.

| Teaching   | - Due May 3, 2020 @ 11:59 PM<br>Approve | ▲ X Cancel Actions ▼                           |
|--|---|--|
|  |   | 🗎 Save Draft                                   |
|  |   | ← Submit to Step 5. Faculty Candidate Rebuttal |
|  |   | Send Back to Previous Step                     |
|  |   |  |
| CL APPLICATION FORM FOR PROMOTION AND/OR TEN<br>• Department Chair Review (Save file as 4_1_XXX)             |   | Policy   Flowchart and File Naming Conventions |
|  | Drop files he                           | ere or click to upload                         |
|  | Approve                                 |  |
| * Teaching and Educational Activities Recommendation   |   |  |
| Teaching and Educational Activities Recommendation Research, Scholarly or Artistic Activities Recommendation | Approve                                 |  |



**7. Getting Ready to Submit.** After you save your draft, you will be taken to the Workflow Inbox, where you will again click on the P&T faculty candidate name. You can continue working on your application until the due date.

| University of Houston 🖬 Clear Lake | Activities | Reports | Workflow | Tools 🔻                         |                 | ? | ¢ | * | .::Digital Measures by Watermark ™ |
|------------------------------------|------------|---------|----------|---------------------------------|-----------------|---|---|---|------------------------------------|
| Workflow Tasks                     |            |         |          |                                 |                 |   |   |   |                                    |
| ∽ Inbox                            |            |         |          |                                 |                 |   |   |   |                                    |
| Name                               |            |         |          | Step                            | Subject         |   |   |   | Due Date                           |
| Sandra Cisneros                    |            |         |          | Step 4. Department Chair Review | Sandra Cisneros |   |   |   | May 3, 2020 @ 11:59 PM             |
| 1                                  |            |         |          | 1                               |                 |   |   |   | 1                                  |

8. Submit at the Due Date. Scroll to the Department Chair Review section and please review the appropriate documentation was uploaded and appropriate fields were selected. After review you will now click on the Action button located at the top right corner and select Submit to 5. Faculty Candidate Rebuttal.

| University of Houston 🖾 Clear Lake | Activities               | Reports             | Workflow 🔻      | Tools 🔻   |   | ?                | 4         | 2         | .::Digital Measu    | ITES by Watermark™ |
|------------------------------------|--------------------------|---------------------|-----------------|---|---|------------------|-----------|-----------|---------------------|--------------------|
| < Step 4. Dep                      | artment Cha              | ir Review S         | tep - Due May   | 3, 2020 @ 11:59 PM                              |   |                  |           | *         | X Cancel            | Actions 🔻          |
|                                    |                          |                     |                 |   |   | 💾 Sav            | e Draft   |           |                     |                    |
|                                    |                          |                     |                 |   |   | a Sub            | omit to S | tep 5. Fa | culty Candidate Reb | uttal              |
|                                    |                          |                     |                 |   |   | 🏠 Sen            | id Back t | o Previo  | us Step             |                    |
|                                    |                          |                     |                 |   |   |                  |           |           |                     |                    |
| UHCL APPLICATION F                 | ORM FOR PROMO            | TION AND/OR         | TENURE          | Instructio                                      | ns   UHCL P & T Policy   F                  | lowchart         | and File  | Namin     | g Conventions       |                    |
| • Depart                           | tment Chair Review l     | (Save file as 4_1_) | <b>[</b> ] 4_1_ | Cisneros Department Chair Review<br>Delete File | Drop files here or click<br>docx (18.14 KB) | <u>to upload</u> | ;         |           |                     |                    |
| * Teaching and                     | d Educational Activiti   | es Recommenda       | tion Approve    | 0   |   |                  |           |           |                     | '                  |
| * Research, Schola                 | rly or Artistic Activiti | es Recommenda       | tion Approve    | 0   |   |                  |           |           |                     |                    |
|                                    | Service Activiti         | es Recommenda       | tion Approve    | 0   |   |                  |           |           |                     |                    |
|                                    |                          |                     |                 |   |   |                  |           |           |                     |                    |

9. Submit Confirmation. When you are asked to confirm your submittal, click Yes.

| ici Are you sure yo | ou want to Submit to | Step 5. Faculty Can | didate Rebuttal? |
|---------------------|----------------------|---------------------|------------------|
|                     | No                   | Yes                 | ]                |
| _                   |                      |                     | _                |



**10. History.** After confirmation, the candidate application will show in the History section of the Workflow Tasks.

| University of Houston 🛱 Clear Lake Activit | ies Reports | Workflow 🔻 Too                        | ls 🔻               | ? 🌲 🛓 🖽        | Digital Measures by Watermark≊ |
|--|-------------|---------------------------------------|--------------------|----------------|--------------------------------|
| Workflow Tasks                             |             |                                       |                    |                |                                |
| ~ Inbox                                    |             |                                       |                    |                |                                |
| Name                                       |             | Step                                  | Subject            | Due D          | ate                            |
|  |             |                                       | No Data to Display |                |                                |
| ∽ History                                  |             |                                       |                    |                |                                |
| Name                                       |             | Current Step                          | Subject            | Last Modified  | Actions                        |
| Sandra Cisneros                            |             | Step 5. Faculty Candidate<br>Rebuttal | Sandra Cisneros    | April 30, 2020 | •                              |
| 1  |             | 1                                     |                    | 1              |                                |

**Note:** Please email <u>workflow@uhcl.edu</u> if you have submitted something in error prior to submission deadline and it will be determined if the materials are able to be returned to you.