

WELCOME TO UHCL WORKFLOW – Department Chair Review

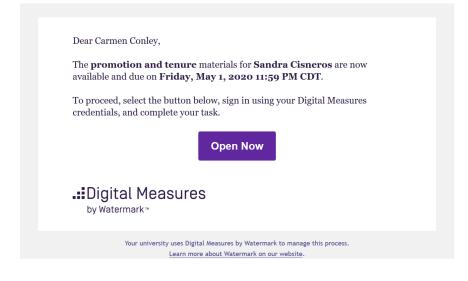
Updated 5/11/2023

The following steps will guide you through Step 4 in the Promotion and Tenure process using the Workflow system.

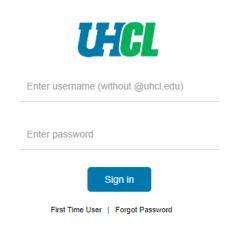
Note: If you are using a MAC, please use the FIREFOX browser. If you are using a Windows-based computer, please use the CHROME browser.

For questions, please contact workflow@uhcl.edu

 Open Workflow System – As the Department Chair, you will receive an email from Digital Measures by Watermark <dmworkflow@watermarkinsights.com> as shown below, to submit materials or initiate your review. Click the Open Now box to be taken to the Digital Measures sign in screen.



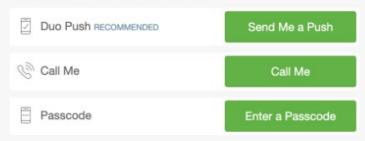
2. Sign In – Sign in using your UHCL Credentials.





Authenticate your credentials using DUO – Authenticate your credentials via text, phone call, or passcode (shown below)

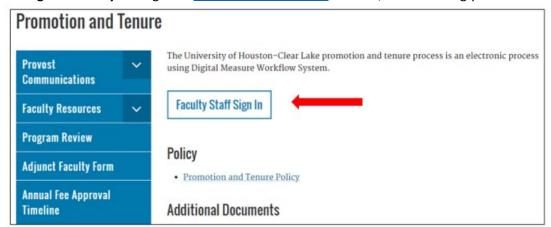
Choose an authentication method



Select the Digital Measures App (shown below)

My Apps				Search
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OR Sign in directly through the <u>Promotion and Tenure</u> website, without using your email.



Use the Faculty Staff Sign In button to sign in using your UHCL credentials.



3. Workflow. Click Workflow tab and view Inbox. Once in Workflow, the following screen will appear. When you click on the P&T faculty name in the first column, you will be taken to the application form screen.

University of Houston Cara Lake Activities Reports Workflow	▼ Tools ▼	?	4	-	.::Digital Measures by Watermark™
Workflow Tasks					
~ Inbox					
Name	Step Subject				Due Date
Sandra Cisneros	Step 4. Department Chair Review Sandra Cisneros				May 3, 2020 @ 11:59 PM
1	1				1

4. Review faculty file. Please review P&T faculty application form and scroll to Department Chair Review section.

University of Houston Clear Lake Activities Reports We	orkflow 🔻 Tools 🔻	? 🌢	:Digital Measures by Watermark™
< Step 4. Department Chair Review Step	- Due May 3, 2020 @ 11:59 PM	[★ Cancel Actions ▼
♥ Step 1. Faculty Step - Sandra Cisneros			Submitted April 29, 2020 by Sandra Cisneros
UHCL APPLICATION FORM FOR PROMOTION	AND/OR TENURE Instructions to Faculty UHCL P	& T Policy Flowchart and File	e Naming Conventions
Candidate Review Statement (Save file as 1_1_XXX)	1_1_Cisneros Review Statement.docx (18.08 KB)		
Applicable Promotion and Tenure Criteria (Save file as 1_2_XXX)	1_2_Cisneros Promotion and Tenure Criteria.docx (18.15 KB)		
Written Notifications of Probationary Period Extensions (if applicable. Save file as 1_3_XXX)			
Annual Evaluations from the Department Chair for Each Year During the Evaluative Period (Save files as 1_4a_XXX, 1_4b_YYY, etc.)	La_Cisneros Annual Evaluation Fall 2018.docx (18.02 KB) 1_4c_Cisneros Annual Evaluation Fall 2020.docx (18.03 KB)	1_4b_Cisneros Annual Evalu KB)	iation Fall 2019.docx (18.04
Third-Year Review Letters from Peer Committee and Department Chair (Only for promotion to associate. Save files as 1_5a_XXX, 1_5b_XYY, etc.)			
Current Curriculum Vitae (Save file as 1_6_XXX)	1_6_Cisneros Vitae.docx (18.02 KB)		



5. Department Chair Review. Please upload Department Chair document and select in teaching and educational activities, research, scholarship or artistic activities, and service activities a recommendation in each field box. All sections with a red asterisk are required.

Note: PDF Portfolios aren't compatible with the Workflow system. The maximum file size is 1GB. You will receive an error message 'Unable to upload file.xxxxx' if the file is too large. You may simply click 'Delete File' to remove it.

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HCL APPLICATION FORM F	OR PROMOTION AND/OR	TENURE		Instructions UHCL P	& T Policy Flowcha	irt and Fi	e Namir	ng Conventions	
* Department C	hair Review (Save file as 4_1_	00X)		<u>Drop fil</u>	es here or click to upl	oad			
Teaching and Education	tional Activities Recommenda	tion		_					
• Research, Scholarly or A	rtistic Activities Recommenda	tion		→ ≻					
* 50	ervice Activities Recommenda	tion		•					

6. Save Draft. Once you have completed the uploads, you will submit by clicking the Action button on the top right corner. A pull-down option will appear, where you will then click Save Draft.

Teaching	- Due May 3, 2020 @ 11:59 PM Approve	▲ X Cancel Actions ▼
		🗎 Save Draft
		← Submit to Step 5. Faculty Candidate Rebuttal
		Send Back to Previous Step
CL APPLICATION FORM FOR PROMOTION AND/OR TEN • Department Chair Review (Save file as 4_1_XXX)		Policy Flowchart and File Naming Conventions
	Drop files he	ere or click to upload
	Approve	
* Teaching and Educational Activities Recommendation		
Teaching and Educational Activities Recommendation Research, Scholarly or Artistic Activities Recommendation	Approve	



7. Getting Ready to Submit. After you save your draft, you will be taken to the Workflow Inbox, where you will again click on the P&T faculty candidate name. You can continue working on your application until the due date.

University of Houston 🖬 Clear Lake	Activities	Reports	Workflow	Tools 🔻		?	¢	*	.::Digital Measures by Watermark ™
Workflow Tasks									
∽ Inbox									
Name				Step	Subject				Due Date
Sandra Cisneros				Step 4. Department Chair Review	Sandra Cisneros				May 3, 2020 @ 11:59 PM
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8. Submit at the Due Date. Scroll to the Department Chair Review section and please review the appropriate documentation was uploaded and appropriate fields were selected. After review you will now click on the Action button located at the top right corner and select Submit to 5. Faculty Candidate Rebuttal.

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UHCL APPLICATION F	ORM FOR PROMO	TION AND/OR	TENURE	Instructio	ns UHCL P & T Policy F	lowchart	and File	Namin	g Conventions	
• Depart	tment Chair Review l	(Save file as 4_1_)	[] 4_1_	Cisneros Department Chair Review Delete File	Drop files here or click docx (18.14 KB)	<u>to upload</u>	;			
* Teaching and	d Educational Activiti	es Recommenda	tion Approve	0						'
* Research, Schola	rly or Artistic Activiti	es Recommenda	tion Approve	0						
	Service Activiti	es Recommenda	tion Approve	0						

9. Submit Confirmation. When you are asked to confirm your submittal, click Yes.

ici Are you sure yo	ou want to Submit to	Step 5. Faculty Can	didate Rebuttal?
	No	Yes]
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10. History. After confirmation, the candidate application will show in the History section of the Workflow Tasks.

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Workflow Tasks					
~ Inbox					
Name		Step	Subject	Due D	ate
			No Data to Display		
∽ History					
Name		Current Step	Subject	Last Modified	Actions
Sandra Cisneros		Step 5. Faculty Candidate Rebuttal	Sandra Cisneros	April 30, 2020	•
1		1		1	

Note: Please email <u>workflow@uhcl.edu</u> if you have submitted something in error prior to submission deadline and it will be determined if the materials are able to be returned to you.