

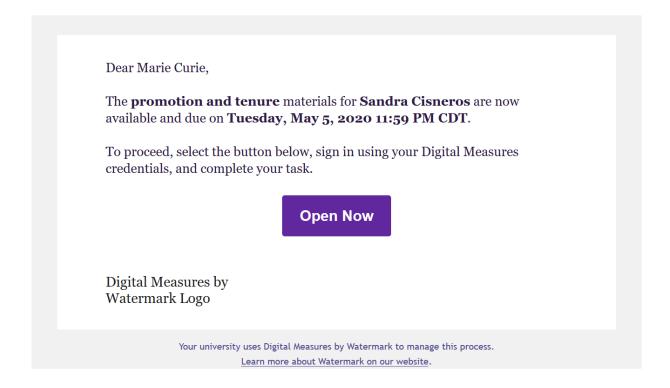
WELCOME TO UHCL WORKFLOW – Dean Review

The following steps will guide you through Step 6 in the Promotion and Tenure process using the Workflow system.

Note: If you are using a MAC, please use the FIREFOX browser. If you are using a Windows-based computer, please use the CHROME browser.

For questions, please contact workflow@uhcl.edu

1. Open Now. As the Dean, you will receive an email (shown below) to submit materials.

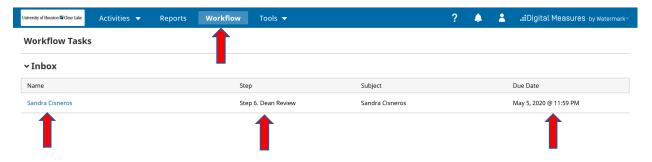


2. Sign in. Sign in through the <u>Promotion and Tenure</u> website using your UHCL credentials.

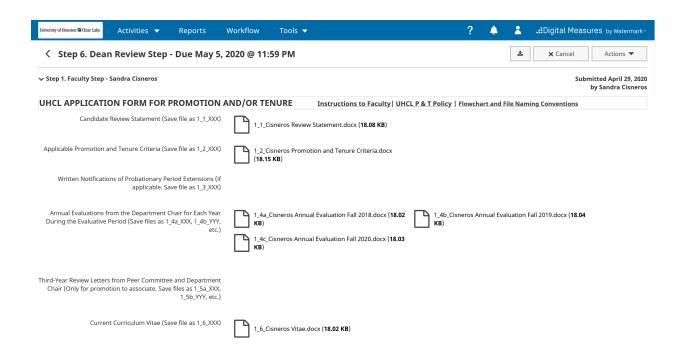
| Faculty Staff Sign In | Use Faculty Staff Sign In button to log into the system.



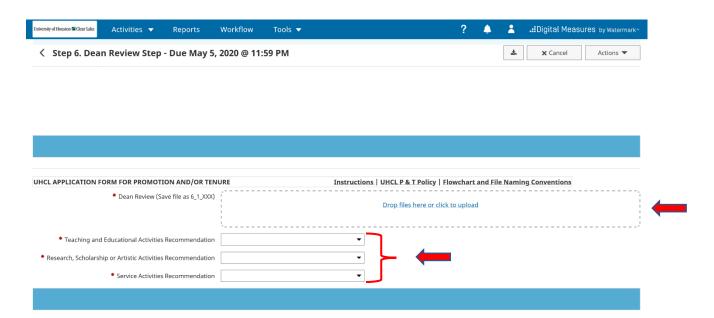
3. Workflow. Click Workflow tab and view Inbox. Once in Workflow, the following screen will appear. When you click on the P&T faculty name in the first column, you will be taken to the application form screen.



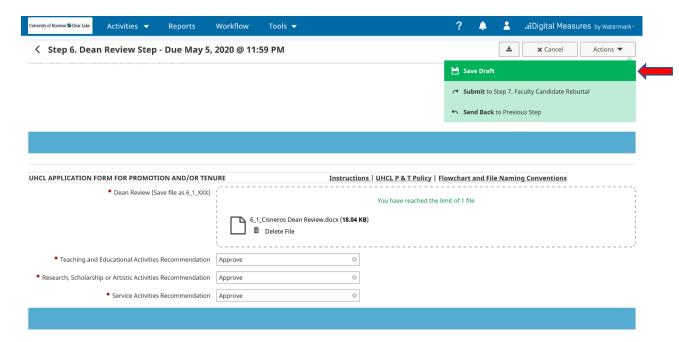
4. Review faculty file. Please review P&T faculty application form and scroll to the Dean Review section.



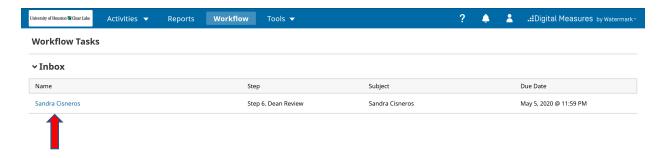
5. Dean Review. Please upload Dean review document and select in teaching and educational activities, research, scholarship or artistic activities, and service activities a recommendation in each field box. All sections with a red asterisk are required. Name your files using the naming convention within Workflow. The maximum file size is 1GB. You will receive an error message Unable to upload file.xxxxx if the file is too large. Simply click Delete File to remove it.



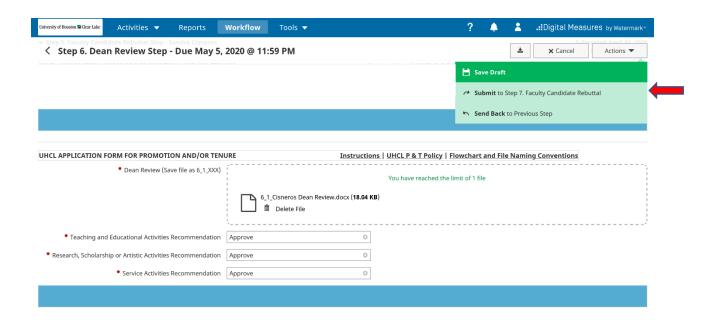
6. Save Draft. Once you have completed the uploads, you will submit by clicking the Action button on the top right corner. A pull down option will appear, where you will then click Save Draft.



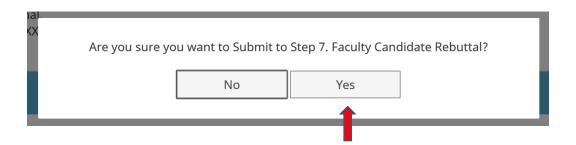
7. Getting Ready to Submit. After you save your draft, you will be taken to the Workflow Inbox, where you will click on the P&T faculty candidate name. You can continue working on the applications until the due date.



8. Submit at the Due Date. Scroll to the Department Chair Review section and please review the appropriate documentation was uploaded and appropriate fields were selected. After review you will now click on the Action button located at the top right corner and select Submit to Step 7. Faculty Candidate Rebuttal.



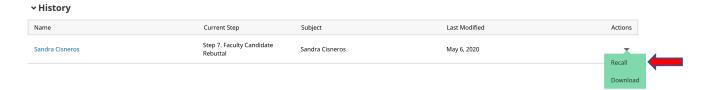
9. Submit Confirmation. When you are asked to confirm your submittal, click Yes.



10. History. After confirmation, your P&T application will show the History section of the Workflow Tasks.



**If need to recall submission, click the Actions triangle and click recall. Click Recall. **



This box will appear asking to confirm the action. Click Recall if you wish to recall the submission.

