

# PERSONAL INVENTORY

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## Lifestyle planning...

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Take a moment to answer the questions below. Jot down some thoughts on what you might like to change in your current lifestyle.

1. Am I happy with my work hours? Would I like to work more? Less?

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2. Am I satisfied with the amount of money I make? Do I have goals that involve a significantly increased salary?

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3. How do I feel about my current work/life balance? Do I have enough time for my hobbies and family? If the answer is no, am I ok with that? Am I willing to sacrifice that time for a career I enjoy?

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4. Am I satisfied with my education level? Do I have goals to gain another degree?

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5. Am I happy with where I live? Would I prefer to live in another city? State? Region? Climate?

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## Sacrifices

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As the Stones would say, "You can't always get what you want."

**Rate the above areas on importance.** There are only a certain amount of spaces in each category for a reason—not everything can be most important!

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Most Important

"Nice to Have"

Not Important

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# Success...

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## SUCCESS LOOKS LIKE...

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Take a moment to think about what success means to you. Is it...

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- \* Having the title "Manager"
- \* Doing something I enjoy
- \* Making a lot of money
- \* Working for a company I believe in
- \* Leading others
- \* Having meaningful goals at work
- \* Helping others
- \* Working with people I like

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## My Goal...

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Based on your personal evaluation, where do you want to go from here? Make short term and/or long-term goals for your career, with a timeline.

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Goal	Deadline (ex: 3 years, 5-7 years, etc...)
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## My Roadmap...

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What support activities will you need to do in order to reach your goal? (Training, education, job shadowing, extra projects, etc.)

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Skill building Activity	Deadline (ex: 3 years, 5-7 years, etc...)
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