Create a Request

You can start a request by **Clicking** the Requests tab and then Create New Request or by **Clicking** Create a Request on the Quick Task Bar on the home page.



Request Policy - This Automatically defaults to the Travel Request Policy!

You may select Blanket Mileage instead via the drop-down arrow.

<u>**Travel Request</u>** - Travel outside of local mileage. Including in state, out of state and foreign travel.</u>

Blanket Mileage -Travel that is only within local mileage

I	Request Policy *	
	*Travel Request	~
	*Blanket Mileage Request	
	*Travel Request	

Document ID - This number uniquely identifies the travel per traveler. (Examples: 54321Dallas052422 or 987654Blanket030123)

Vendor ID - Enter without leading zeroes (Example: 987654 instead of 0000987654)

<u>City of Travel</u> - If several cities are involved use the last city name or enter Blanket for local mileage

Last Date of Travel - MM/DD/YYYY (Example: 01/01/2023)

<u>Traveler Type</u> - This is predetermined by the Concur setup and cannot be changed.

<u>Duration (Days)</u> - Days will automatically be calculated once the Travel Start and Travel End Dates have been entered. (Not on Blanket mileage form)

<u>Travel Start Date and Travel End Dates</u> - Enter the date travel will begin and end either by entering using calendar icon or manual entry using **MM/DD/YYYY** format.

<u>Number of Personal Days & List Personal Days</u> - Enter the *number of personal days* then list the dates in **MM/DD/YYYY** format in the List Personal Days field. **If none, enter 0**. *(Not on Blanket mileage form)*

Number of Personal Days *	List Personal Days	
1	01/08/23	

<u>Purpose of Travel</u> - Select drop-down arrow and **select** purpose that most closely aligns with travel

<u>Benefit</u> - Provide a detailed benefit statement that describes the **benefit to UHCL** for travel, <u>do not</u> use acronyms or abbreviations. *Limit to 500 characters.*