University of Houston Z Clear Lake

Planning and Budget

Business Administrator Meeting – Agenda

March 10, 2023, at 10 a.m.

Recreation and Wellness Center, Room 264

- 1. Deja: Introduction
 - Welcome to our team:

2. Agenda Items:

1. Mark Denney (VPAF):

- Structure and process for delineating task documentation and job duties.

2. Cindy Saltzman (DBA, Student Affairs):

-Cost Center creation. What is currently on the drawing board moving forward?

• In the previous Business Administrator meeting, Cindy suggested this as an agenda item for March (see recap)

-Concur Travel Reps to give updates (perhaps Dr. Hawn, Rosie Pineda, etc.)

- Concur Travel Status; timing for go-live; expectation of Travel-Card usage, etc.
 - Cards are being issued now, in advance of go-live, and in advance of training.
 - Financial exposure of having these cards "in-pocket" before the Traveler is trained.

3. Erika De Leon (Director, Human Resources Operations)

- Split Faculty/Staff positions. Discuss the current process and HR's proposal to change the way these are currently set up in Job Data/PeopleSoft for FY2024.

4. Robin Shannon (DBA, FMC):

- SCR voucher discussion (if Rosie and Sherry are present)

5. Deja: Planning and Budget Updates

- Hyperion 102 Training
 - When: Tuesday, March 28th @ 10 am-12:30 pm
 - Where: Bayou Building 1333
 - Who: All CBAs and DBAs
 - Bring your laptop and charger

-Next Business Administrator Meeting date:

Friday, April 14th at 1:30-3 PM Location TBD More details and invitation to follow.