

AGENDA

FY27 Budget Updates – 02/05/26

Opening Remarks – Georgeann Smith – Update on PS Finance/Purchase Orders

Calendar Review

- Review of 2078 E&G Sales & Services projections **Due Friday**
- Review of 2063 Course fee projections **Due Friday**
- Review of 4041 non-endowment gift cost centers projections **Due Tuesday 2/10/26**

Needs Assessment

- Working spreadsheets will be in folders by Tuesday for entry readiness
- Review IDC
- Review Endowment
- Review fund 5 & 7 projections

Upcoming Hyperion Dates

- 2/9/26 Run baseline reports for your master files
- 2/13/26 Begin entry of FY27 budget into Hyperion
- 2/27/26 Last day for departments to entry FY27 budget into Hyperion

Questions from Group -